

SERIAL NUMBER 09/930,786	FILING OR 371(c) DATE 08/15/2001 RULE	CLASS 705	GROUP ART UNIT 3692	ATTORNEY DOCKET NO. 60021-375602
APPLICANTS Ronald E. Sloan, Toronto, CANADA; Stephen B. Slutsky, Toronto, CANADA;				
** CONTINUING DATA ***** This application is a CON of 09/705,287 11/01/2000 ABN and is a CON of 09/431,390 11/01/1999 ABN and is a CON of 09/580,352 05/25/2000 ABN				
** FOREIGN APPLICATIONS *****				
IF REQUIRED, FOREIGN FILING LICENSE GRANTED ** 09/12/2001				
Foreign Priority claimed <input type="checkbox"/> yes <input type="checkbox"/> no 35 USC 119 (a-d) conditions <input type="checkbox"/> yes <input type="checkbox"/> no <input type="checkbox"/> Met after met Allowance Verified and Acknowledged _____ Examiner's Signature Initials		STATE OR COUNTRY CANADA	SHEETS DRAWING 16	TOTAL CLAIMS 42 INDEPENDENT CLAIMS 3
ADDRESS 81331				
TITLE Automated financial portfolio coaching and risk management system				
FILING FEE RECEIVED 1236	FEES: Authority has been given in Paper No. _____ to charge/credit DEPOSIT ACCOUNT No. _____ for following:		<input type="checkbox"/> All Fees <input type="checkbox"/> 1.16 Fees (Filing) <input type="checkbox"/> 1.17 Fees (Processing Ext. of time) <input type="checkbox"/> 1.18 Fees (Issue) <input type="checkbox"/> Other _____ <input type="checkbox"/> Credit	